Form **8937**
(December 2017)
Department of the Treasury
Internal Revenue Service

Report of Organizational Actions Affecting Basis of Securities

▶ See separate instructions.

OMB No. 1545-0123

Part I Reporting Issuer

1 Issuer's name		2 Issuer's employer identification number (EIN)
Interactive Brokers Group, Inc.		30-0390693
3 Name of contact for additional information	4 Telephone No. of contact	5 Email address of contact
Investor Relations	203-618-4070	investor-relations@ibkr.com
6 Number and street (or P.O. box if mail is not delivered to street address) of contact		7 City, town, or post office, state, and ZIP code of contact
One Pickwick Plaza		Greenwich, CT, 06830

8 Date of action	9 Classification and description		
June 16th, 2025	Common Stock		
10 CUSIP number	**11** Serial number(s)	**12** Ticker symbol	**13** Account number(s)
45841N107	N/A	IBKR	N/A

Part II Organizational Action Attach additional statements if needed. See back of form for additional questions.

14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ▶ On April 15th, 2025, Interactive Brokers Group, Inc. ("IBG") announced a four-for-one forward stock split (the "Stock Split") of IBG's issued and outstanding Class A common stock (the "Shares") in the form of a 300% stock dividend. As a result of the Stock Split, each record holder of a Share (a "Holder") as of the close of market on the record date, June 16th, 2025, received three additional Shares for each Share owned, distributed after the close of market on June 17th, 2025.

15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ▶ The Stock Split is a non-taxable transaction for U.S. federal income tax purposes, pursuant to Section 305(a) of the Internal Revenue Code of 1986, as amended (the "Code"). As a result of the Stock Split, Holders received three additional Shares for each Share owned prior to the Stock Split. In accordance with Section 307(a) of the Code, each Holder is requried to allocate the aggregate tax basis in the Shares held immediately prior to the Stock Split among the Shares held immediately after the Stock Split. As a result, the number of Shares held by each Holder were multiplied by four, but each Holder's aggregate basis and proportionate interest in IBG remained the same. As such, after the Stock Split, each Holder will generally multiply the basis in each Share of stock held before the Stock Split by 25% to determine the basis in each Share held after the Stock Split. Note that where lots of Shares held prior to June 17th, 2025, were acquired at different times or for different prices, the basis allocation should be done on a lot-by-lot basis. Holders that have acquired different lots of Shares at different times or at different prices are urged to consult their own tax advisors regarding the allocation of their aggregated adjusted basis among, and the holding period of, such Shares.

16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ▶ Holders are advised that this is not tax advice and is provided only as guidance. Each Holder should consult their own tax advisor regarding the U.S. federal, state, local, and non-U.S. tax consequences of the Stock Split, as further discussed below. In general, each Holder will multiply the basis in each Share held before the Stock Split by 25% to determine the basis, after the Stock Split, in that original Share as well as the additional Shares distributed in the Stock Split. The record date for the Stock Split was June 16th, 2025. The data that supports this calculation is each Holder's adjusted basis immediately before the distribution and the number of Shares issued in the distribution.

Part II Organizational Action *(continued)*

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ The applicable Code sections upon which the tax treatment is based are Sections 305(a) and 307(a) of the Code. Under Section 305(a), the distribution is not taxable to the Holders. Under Section 307(a), each Holder's basis in their "old" Shares must be allocated between the "old" Shares and the "new" Shares that were distributed in the Stock Split.

18 Can any resulting loss be recognized? ▶ Under current law, for U.S. federal income tax purposes, there will be no U.S. taxable income, gain, or loss recognized by Holders that are treated as "United States persons" within the meaning of Section 7701(a)(30) of the Code (generally, citizens and residents of the United States) in connection with the Stock Split. The laws of jurisdictions other than the United States may impose income or other taxes on the receipt of additional Shares.

The information contained herein is being provided pursuant to the requirements of Section 6045B of the Code and includes only a general summary regarding the application of certain U.S. federal income tax laws and regulations relating to the consequences of the Stock Split. This information is merely illustrative, does not constitute tax advice, and does not purport to be complete or to describe all of the consequences that may be applicable to particular categories of Holders. IBG does not provide tax advice to Holders, and each Holder is urged to consult their own tax advisor regarding the particular consequences of the Stock Split to them, including the applicability and effects of all U.S. federal, state, local, and non-U.S. tax laws upon their individual circumstances.

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ The reportable tax year is 2025 for Holders reporting taxable income on a calendar year basis. For Holders reporting taxable income on a basis other than the calendar year, the reportable year is the Holder's tax year that includes June 17th, 2025.

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.				
	Signature ▶ [signature]		Date ▶ July 7, 2025		
	Print your name ▶ Paul J. Brody		Title ▶ Secretary		
Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
	Firm's name ▶			Firm's EIN ▶	
	Firm's address ▶			Phone no.	

Send Form 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden, UT 84201-0054