

INTERACTIVE BROKERS GROUP ANNOUNCES 1Q09 RESULTS

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REPORTS INCOME BEFORE TAXES OF \$167 MILLION ON \$296 MILLION IN NET REVENUES, EARNINGS PER SHARE OF \$0.30

GREENWICH, CONN, April 23, 2009 — Interactive Brokers Group, Inc. (NASDAQ GS: IBKR) an automated global electronic market maker and broker, today reported diluted earnings per share of \$0.30 for the quarter ended March 31, 2009, compared to diluted earnings per share of \$0.66 for the same period in 2008.

Net revenues were \$296 million and income before income taxes was \$167 million for this quarter, compared to net revenues of \$528 million and income before income taxes of \$374 million for the same period in 2008.

Business Highlights

- 56% pre-tax profit margin for this quarter.
- \$4.4 billion in equity.
- 17% increase in customer accounts from the year ago quarter.
- Cleared DARTs grew by 9% to 330,000 from the year ago quarter.
- 65% Market Making pre-tax margin for this quarter.
- 42% Electronic Brokerage pre-tax margin for this quarter.

“Our strict risk controls have not completely immunized us from the secondary effects of the financial crises as our results have been largely impacted by competitive pressures on spreads. Exchange listed options are one of the few life rafts still afloat and more and more traders are trying to hold onto it,” said Thomas Peterffy, our CEO.

“On the other hand, due to the popularity of our brokerage offering among professional traders, we were able to overcome deteriorating industry trends in that segment of our business.”

Segment Overview

Market Making

Market Making segment income before income taxes decreased 63% in the quarter ended March 31, 2009 compared to the same period last year. Pre-tax margin was 65% in this quarter, down from 80% in the same period last year. The first quarter of 2008 was an exceptional period with high market volumes and volatility. In this quarter, we continued to avoid counterparty risks and balance sheet exposure from illiquid positions by making markets only in exchange traded products that are cleared through central clearing houses. Market Making options contract volume decreased by 14% in this quarter compared to the same period last year. Due to a change in the method we use for measuring our market making volume on the Brazilian exchange, our overall options contract volume for 2008 was reduced by 17% for the 4th quarter and by 5% for the full year from previously reported numbers. We initiated trading in Brazil in the 3rd quarter of 2008. The change in method was made to improve comparability of Brazilian options contracts to volume in other markets.

Electronic Brokerage

Electronic Brokerage segment income before income taxes declined 21% in the quarter ended March 31, 2009 compared to the same period in 2008. Most of this decline was attributable to lower net interest income, adversely affected by lower benchmark interest rates. Customer account growth was healthy and customer's trading activity remained robust. Pre-tax margin was 42% for the quarter ended March 31, 2009. Our real-time margining system worked efficiently during the periods of severe market stress, allowing us to avoid most of the losses associated with large adverse price moves. Cleared DARTs* increased by 9% to 330,000 in the quarter ended March 31, 2009 from the same period in 2008.

*Daily average revenue trades (DARTs) are based on customer orders.

Conference Call Information:

Interactive Brokers Group will hold a conference call with investors today, April 23, 2009, at 5:30 p.m. ET to discuss its first quarter results. Investors who would like to listen to the conference call live should dial 888-205-6648 (U.S. domestic) and 913-312-0647 (international). The number should be dialed approximately ten minutes prior to the start of the conference call. Ask for the “Interactive Brokers Conference Call.”

The conference call will also be accessible simultaneously, and through replays, as an audio webcast through the Investor Relations section of the Interactive Brokers web site, www.interactivebrokers.com/ir.

About Interactive Brokers Group, Inc.:

Interactive Brokers Group is an automated global electronic market maker and broker specializing in routing orders and executing and processing trades in securities, futures and foreign exchange instruments on more than 80 electronic exchanges and trading venues around the world. As a market maker, we provide liquidity at these marketplaces and, as a broker, we provide professional traders and investors with direct access to stocks, options, futures, forex, bonds and mutual funds from a single IB Universal AccountSM. Employing proprietary software on a global communications network, Interactive Brokers Group continuously integrates its software with a growing number of exchanges and trading venues into one automatically functioning, computerized platform that requires minimal human intervention.

Cautionary Note Regarding Forward-Looking Statements:

The foregoing information contains certain forward-looking statements that reflect the company's current views with respect to certain current and future events and financial performance. These forward-looking statements are and will be, as the case may be, subject to many risks, uncertainties and factors relating to the company's operations and business environment which may cause the company's actual results to be materially different from any future results, expressed or implied, in these forward-looking statements. Any forward-looking statements in this release are based upon information available to the company on the date of this release. The company does not undertake to publicly update or revise its forward-looking statements even if experience or future changes make it clear that any statements expressed or implied therein will not be realized. Additional information on risk factors that could potentially affect the company's financial results may be found in the company's filings with the Securities and Exchange Commission.

For Interactive Brokers Group, Inc. Media: Andrew Wilkinson, 203-913-1369 or Investors: Deborah Liston, 203-618-4070.

INTERACTIVE BROKERS GROUP, INC. AND SUBSIDIARIES
OPERATING DATA

TRADE VOLUMES:

(in 000's, except %)

| Period | Market Making | | Brokerage Cleared | | Brokerage Non Cleared | | Total Trades | % Change | Avg. Trades per U.S. Trading Day |
|--------|---------------|----------|-------------------|----------|-----------------------|----------|--------------|----------|----------------------------------|
| | Trades | % Change | Trades | % Change | Trades | % Change | | | |
| 2003 | 32,772 | | 22,748 | | 2,367 | | 57,887 | | 230 |
| 2004 | 41,506 | 27% | 28,876 | 27% | 2,932 | 24% | 73,314 | 27% | 290 |
| 2005 | 54,044 | 30% | 34,800 | 21% | 7,380 | 152% | 96,224 | 31% | 382 |
| 2006 | 66,043 | 22% | 51,238 | 47% | 12,828 | 74% | 130,109 | 35% | 518 |
| 2007 | 99,086 | 50% | 72,931 | 42% | 16,638 | 30% | 188,655 | 45% | 752 |
| 2008 | 101,672 | 3% | 120,195 | 65% | 16,966 | 2% | 238,833 | 27% | 944 |
| 1Q2008 | 25,811 | | 27,550 | | 4,716 | | 58,077 | | 952 |
| 1Q2009 | 24,753 | -4% | 31,797 | 15% | 2,829 | -40% | 59,379 | 2% | 973 |

CONTRACT AND SHARE VOLUMES:

(in 000's, except %)

| Period | Options (contracts) | % Change | Futures* (contracts) | % Change | Stocks (shares) | % Change |
|--------|---------------------|----------|----------------------|----------|-----------------|----------|
| 2003 | 194,358 | | 31,034 | | 17,038,250 | |
| 2004 | 269,715 | 39% | 37,748 | 22% | 17,487,528 | 3% |
| 2005 | 409,794 | 52% | 44,560 | 18% | 21,925,120 | 25% |
| 2006 | 563,623 | 38% | 62,419 | 40% | 34,493,410 | 57% |
| 2007 | 673,144 | 19% | 83,134 | 33% | 47,324,798 | 37% |
| 2008 | 757,732 | 13% | 108,984 | 31% | 55,845,428 | 18% |

| | | | | | | |
|--------|---------|------|--------|------|------------|-----|
| 1Q2008 | 202,104 | | 28,034 | | 13,868,099 | |
| 1Q2009 | 164,382 | -19% | 21,905 | -22% | 15,453,272 | 11% |

MARKET MAKING

| Period | Options (contracts) | % Change | Futures* (contracts) | % Change | Stocks (shares) | % Change |
|---------|---------------------|----------|----------------------|----------|-----------------|----------|
| 2003 | 177,459 | | 6,638 | | 12,578,584 | |
| 2004 | 236,569 | 33% | 10,511 | 58% | 12,600,280 | 0% |
| 2005 | 308,613 | 30% | 11,551 | 10% | 15,625,801 | 24% |
| 2006 | 371,929 | 21% | 14,818 | 28% | 21,180,377 | 36% |
| 2007 | 447,905 | 20% | 14,520 | -2% | 24,558,314 | 16% |
| 2008 ** | 514,629 | 15% | 21,544 | 48% | 26,008,433 | 6% |

| | | | | | | |
|-----------|---------|------|-------|------|-----------|-----|
| 1Q2008 | 137,767 | | 5,380 | | 7,035,193 | |
| 1Q2009 ** | 118,176 | -14% | 3,981 | -26% | 6,990,407 | -1% |

BROKERAGE TOTAL

| Period | Options (contracts) | % Change | Futures* (contracts) | % Change | Stocks (shares) | % Change |
|--------|---------------------|----------|----------------------|----------|-----------------|----------|
| 2003 | 16,898 | | 24,396 | | 4,459,667 | |
| 2004 | 33,146 | 96% | 27,237 | 12% | 4,887,247 | 10% |
| 2005 | 101,181 | 205% | 33,009 | 21% | 6,299,319 | 29% |
| 2006 | 191,694 | 89% | 47,601 | 44% | 13,313,033 | 111% |
| 2007 | 225,239 | 17% | 68,614 | 44% | 22,766,484 | 71% |
| 2008 | 243,103 | 8% | 87,440 | 27% | 29,836,995 | 31% |

| | | | | | | |
|--------|--------|------|--------|------|-----------|-----|
| 1Q2008 | 64,337 | | 22,654 | | 6,832,906 | |
| 1Q2009 | 46,206 | -28% | 17,924 | -21% | 8,462,865 | 24% |

* Includes options on futures

** In Brazil, an equity option contract typically represents 1 share of the underlying stock; however, typical minimum trading quantity is 100 contracts. To make a fair comparison to volume at other exchanges we have adopted a policy of reporting Brazilian equity options contracts divided by their minimum trading quantity of 100. We began to actively trade in Brazil in the 4th quarter of 2008. In that quarter we traded and reported 26.1 million contracts. Applying the new method resulted in a 17% decrease in market making options volume for 4Q08 and a 5% decrease for the full year 2008 vs. reported volume.

INTERACTIVE BROKERS GROUP, INC. AND SUBSIDIARIES
OPERATING DATA, CONTINUED

| BROKERAGE CLEARED | Options | % | Futures* | % | Stocks | % |
|--------------------------|--------------------|---------------|--------------------|---------------|-----------------|---------------|
| <u>Period</u> | <u>(contracts)</u> | <u>Change</u> | <u>(contracts)</u> | <u>Change</u> | <u>(shares)</u> | <u>Change</u> |
| 2003 | 11,351 | | 19,086 | | 3,612,503 | |
| 2004 | 16,438 | 45% | 24,118 | 26% | 4,339,462 | 20% |
| 2005 | 23,456 | 43% | 30,646 | 27% | 5,690,308 | 31% |
| 2006 | 32,384 | 38% | 45,351 | 48% | 12,492,870 | 120% |
| 2007 | 51,586 | 59% | 66,278 | 46% | 20,353,584 | 63% |
| 2008 | 77,207 | 50% | 85,599 | 29% | 26,334,752 | 29% |
| 1Q2008 | 16,801 | | 21,958 | | 5,913,872 | |
| 1Q2009 | 20,475 | 22% | 17,739 | -19% | 7,833,682 | 32% |

* Includes options on futures

BROKERAGE STATISTICS

(in 000's, except % and where noted)

| | <u>1Q2009</u> | <u>1Q2008</u> | <u>% Change</u> |
|---|---------------|---------------|-----------------|
| Total Accounts | 116 | 99 | 17% |
| Customer Equity (in billions) * | \$9.6 | \$9.2 | 4% |
| Cleared DARTs | 330 | 303 | 9% |
| Total Customer DARTs | 358 | 354 | 1% |
| <i>(in \$'s, except DART per account)</i> | | | |
| Commission per DART | \$3.96 | \$4.32 | -8% |
| DART per Avg. Account (Annualized) | 736 | 788 | -7% |
| Net Revenue per Avg. Account (Annualized) | \$3,604 | \$4,645 | -22% |

* Excludes non-customers (i.e., officers, directors and affiliated parties)

INTERACTIVE BROKERS GROUP, INC. AND SUBSIDIARIES
SEGMENT FINANCIAL INFORMATION
(UNAUDITED)

| | | Three Months Ended March 31, | |
|-----------------------------|----------------------------|---------------------------------|----------------|
| | | 2009 | 2008 |
| | | (in millions) | |
| Market Making | Net revenues | \$182.0 | \$403.3 |
| | Non-interest expenses | <u>63.8</u> | <u>82.3</u> |
| | Income before income taxes | <u>\$118.2</u> | <u>\$321.0</u> |
| | Pre-tax profit margin | 65% | 80% |
| Electronic Brokerage | Net revenues | \$107.4 | \$128.2 |
| | Non-interest expenses | <u>61.9</u> | <u>70.4</u> |
| | Income before income taxes | <u>\$45.5</u> | <u>\$57.8</u> |
| | Pre-tax profit margin | 42% | 45% |
| Corporate* | Net revenues | \$6.9 | (\$3.1) |
| | Non-interest expenses | <u>3.7</u> | <u>1.7</u> |
| | Income before income taxes | <u>\$3.2</u> | <u>(\$4.8)</u> |
| Total | Net revenues | \$296.3 | \$528.4 |
| | Non-interest expenses | <u>129.4</u> | <u>154.4</u> |
| | Income before income taxes | <u>\$166.9</u> | <u>\$374.0</u> |
| | Pre-tax profit margin | 56% | 71% |

* Corporate includes corporate related activities as well as inter-segment eliminations.

INTERACTIVE BROKERS GROUP, INC. AND SUBSIDIARIES
CONSOLIDATED STATEMENTS OF INCOME
(UNAUDITED)

| | Three Months Ended March 31, | |
|--|--|---------------|
| | 2009 | 2008 |
| | (in millions, except share and per share data) | |
| Revenues: | | |
| Trading gains | \$180.5 | \$378.6 |
| Commissions and execution fees | 84.3 | 88.2 |
| Interest income | 26.3 | 143.9 |
| Other income | <u>21.4</u> | <u>30.8</u> |
| Total revenues | 312.5 | 641.5 |
| Interest expense | <u>16.2</u> | <u>113.1</u> |
| Total net revenues | <u>296.3</u> | <u>528.4</u> |
| Non-interest expenses: | | |
| Execution and clearing | 61.1 | 87.1 |
| Employee compensation and benefits | 42.8 | 41.4 |
| Occupancy, depreciation and amortization | 9.6 | 8.5 |
| Communications | 5.0 | 4.0 |
| General and administrative | <u>10.9</u> | <u>13.4</u> |
| Total non-interest expenses | <u>129.4</u> | <u>154.4</u> |
| Income before income taxes | 166.9 | 374.0 |
| Income tax expense | <u>11.8</u> | <u>33.4</u> |
| Net income | 155.1 | 340.6 |
| Net income attributable to non-controlling interests | <u>142.5</u> | <u>313.4</u> |
| Net income available for common shareholders | <u>\$12.6</u> | <u>\$27.2</u> |
| Earnings per share | | |
| Basic | <u>\$0.31</u> | <u>\$0.68</u> |
| Diluted | <u>\$0.30</u> | <u>\$0.66</u> |
| Weighted average common shares outstanding | | |
| Basic | 40,536,715 | 40,143,860 |
| Diluted | 399,045,731 | 401,292,908 |

INTERACTIVE BROKERS GROUP, INC. AND SUBSIDIARIES
CONDENSED CONSOLIDATED BALANCE SHEETS
(UNAUDITED)

| | <u>March 31,</u> <u>2009</u> | <u>December 31,</u> <u>2008</u> |
|---|---------------------------------|------------------------------------|
| | (in millions) | |
| Assets | | |
| Cash and cash equivalents | \$703.5 | \$986.6 |
| Cash and securities - segregated for regulatory purposes | 5,448.3 | 4,949.0 |
| Securities borrowed | 3,534.6 | 5,911.9 |
| Securities purchased under agreements to resell | 403.9 | 715.7 |
| Trading assets, at fair value | 10,777.1 | 11,114.7 |
| Receivable from customers, net of allowance | 1,879.9 | 1,621.2 |
| Receivable from brokers, dealers and clearing organizations | 1,851.8 | 2,526.9 |
| Other assets | 536.7 | 530.7 |
| | <u> </u> | <u> </u> |
| Total assets | <u>\$25,135.8</u> | <u>\$28,356.7</u> |
| | | |
| Liabilities and stockholders' equity | | |
| Liabilities | | |
| Trading liabilities - financial instruments sold but not yet purchased, at fair value | \$9,978.9 | \$13,476.8 |
| Securities loaned | 733.4 | 656.6 |
| Short-term borrowings | 248.7 | 208.1 |
| Other payables: | | |
| Customers | 7,636.3 | 6,929.6 |
| Brokers, dealers and clearing organizations | 1,405.3 | 1,614.8 |
| Other payables | 552.3 | 619.6 |
| | <u> </u> | <u> </u> |
| | <u>9,593.9</u> | <u>9,164.0</u> |
| Senior notes payable and senior secured credit facility | 146.1 | 443.1 |
| | | |
| Equity | | |
| Stockholders' equity | 520.0 | 513.9 |
| Non-controlling interests | 3,914.8 | 3,894.2 |
| | <u> </u> | <u> </u> |
| Total Equity | <u>4,434.8</u> | <u>4,408.1</u> |
| | <u> </u> | <u> </u> |
| Total liabilities and equity | <u>\$25,135.8</u> | <u>\$28,356.7</u> |